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Calverly Ridge Packaging, Inc.

Corporation · Dayton, Ohio · formed 12 Apr 2004 · Active

2 open questions, 2 findings, 1 court case and 11 connections

Main finding Control passed to a private equity fund in Feb 2026

The main point

Protective and molded packaging maker since 2004 · about 420 staff as of Aug 2026

Calverly Ridge Packaging, Inc. is a Dayton maker of protective and molded packaging, founder-led from 2004 until a private equity fund took 72% of its new parent in Feb 2026. It is adding a Monterrey plant for 2027 on new bank debt, so which group entity signs contracts and carries the debt is the point to settle first.

Track record



22 years

formed 12 Apr 2004 in Ohio

Operating signals



8 signals

Two decades of founder-led growth, then a fund's money and a bank's line in 2026 to follow automotive customers to Mexico.

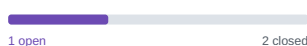
Money visibility



1 of 3 undisclosed

The company publishes no accounts.

Secured loans



1 open, 2 closed

The bank's open filing covers the company's and its parent's assets, so a new lender or supplier ranks behind it until 2031 or a release.

Court cases



1 court case

Questions to ask



2 open

In numbers

22

Years in business

formed 12 Apr 2004 in Ohio

[Filed record](#)

420 staff

Latest scale

company statement, Aug 2026

[Company's word](#)

4

Entities in the group

in 2 countries

1

Court cases

one supplier suit, settled in 2024

[Filed record](#)

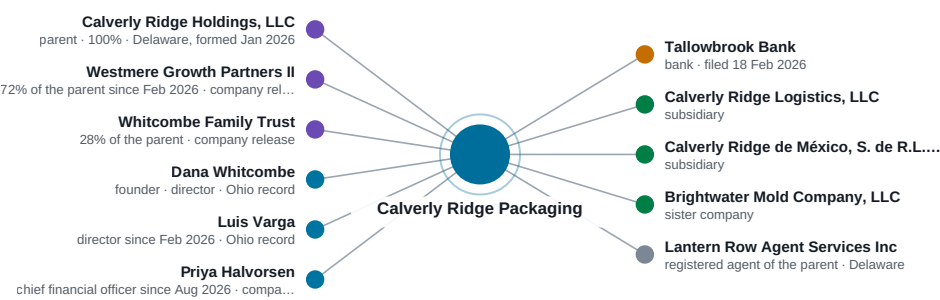
3

People named

2 directors and the chief financial officer

Connections

3 owners, 3 people in its leadership, 1 secured lender, 2 group companies, 1 connected company and 1 registered agent around Calverly Ridge Packaging



● Owners ● Leadership and people ● Secured lenders ● Group companies ● Connected companies ● Registered agents · dashed: terms not disclosed · dotted: tie ended · red: named in a finding

Who owns and runs it

People and companies around it

People

Dana Whitcombe, founder · director · Ohio record. Settlor at Whitcombe Family Trust, since 2026
Luis Varga, director since Feb 2026 · Ohio record. Director at Brightwater Mold Company, LLC, since 2024
Priya Halvorsen, chief financial officer since Aug 2026 · company release

Group companies

Calverly Ridge Logistics, LLC, subsidiary
Calverly Ridge de México, S. de R.L. de C.V., subsidiary

Owners

Calverly Ridge Holdings, LLC, parent · 100% · Delaware, formed Jan 2026
Westmere Growth Partners II, 72% of the parent since Feb 2026 · company release
Whitcombe Family Trust, 28% of the parent · company release

Secured lenders

Tallowbrook Bank, bank · filed 18 Feb 2026

Connected companies

Brightwater Mold Company, LLC, sister company

Registered agents

Lantern Row Agent Services Inc, registered agent of the parent · Delaware

Ownership, as reported

Calverly Ridge Holdings, LLC	100%	Ohio record, 2026
Westmere Growth Partners II	72% of the parent	company release, Feb 2026

Governance snapshot

Leadership

Dana Whitcombe, founder and director since 2004.

Priya Halvorsen, chief financial officer since Aug 2026.

2 directors on the Ohio record; a company release names a chief financial officer from Aug 2026.

Registration and compliance

ISO 9001:2015 certification, current as of Aug 2026.

Ohio: filings current

Web presence

The company's website names the leadership and was updated in Aug 2026.

Registrations and addresses

Ohio corporation · formed 12 Apr 2004 · Dayton, OH 45414

Registry	Type	Status
Ohio Secretary of State	Domestic corporation since 12 Apr 2004	Active
Delaware Division of Corporations	Calverly Ridge Holdings, LLC · Domestic LLC since 9 Jan 2026	Active
Ohio Secretary of State	Calverly Ridge Logistics, LLC · Domestic LLC since 3 Mar 2015	Active
Registro Público de Comercio, Nuevo León	Calverly Ridge de México, S. de R.L. de C.V. · S. de R.L. de C.V. since 14 Jul 2026	Registered

Dayton, OH 45414 · Principal office
plant and registered office; Ohio record

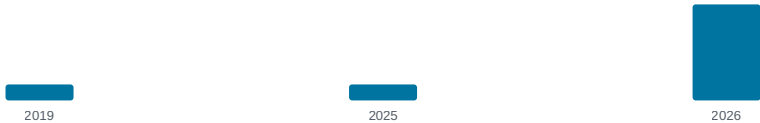
Industry: protective and molded packaging

Timeline

8 events from 2019 to 2026, including 2 on record and 4 stated by the company

What the signals say

Two decades of founder-led growth, then a fund's money and a bank's line in 2026 to follow automotive customers to Mexico.



2019 2025 2026

Aug 2026	Named Priya Halvorsen chief financial officer; she joined from a listed packaging group.	Stated
Aug 2026	Employed about 420 staff at the Dayton plant.	Stated
Jul 2026	Formed Calverly Ridge de México, S. de R.L. de C.V. in Nuevo León for the Monterrey plant.	On record

Jun 2026	Announced a second plant in Monterrey, Mexico, for 2027, at about \$38 million.	
Feb 2026	Tallowbrook Bank filed a financing statement against the company and its parent.	On record
Feb 2026	Westmere Growth Partners II took a 72% stake in the new parent, Calverly Ridge Holdings, LLC.	Stated
Nov 2025	Began supplying an automotive customer's assembly plants.	
2019	Certified to ISO 9001:2015 at the Dayton plant.	Stated

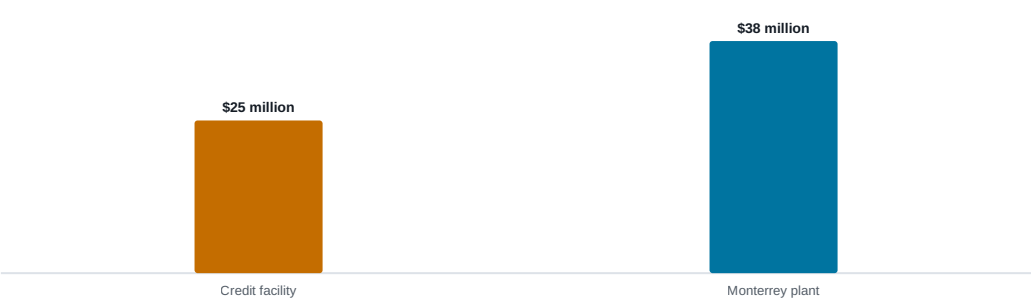
Money

2 of 3 money events give an amount; 1 open secured loan and 2 closed

What the money shows

Bank debt of \$25 million came with the fund in Feb 2026; the Monterrey plant, at about \$38 million, needs more than that facility.

Disclosed, USD m



Money events

Feb 2026	Westmere Growth Partners II majority stake, 72% of the parent terms undisclosed	Undisclosed
Feb 2026	Tallowbrook Bank credit facility	\$25 million
Jun 2026	Calverly Ridge de México, S. de R.L. de C.V. Monterrey plant, announced for 2027	\$38 million

The company publishes no accounts.

Secured loans

1 open, 2 closed

The bank's open filing covers the company's and its parent's assets, so a new lender or supplier ranks behind it until 2031 or a release.

Tallowbrook Bank
open, lapses 18 Feb 2031

Filed 18 Feb 2026 · debtors as filed: CALVERLY RIDGE PACKAGING, INC.; CALVERLY RIDGE HOLDINGS, LLC

Orrin Hill Equipment Finance: 2 closed, 2015 to 2022

Court cases

1 court case, in 2024

Court cases (1)

Calverly Ridge Packaging, Inc.

Aug 2024 **Settled**

A resin supplier sued the company, as defendant, for \$185,000 in unpaid invoices; the parties settled.

Montgomery County Court of Common Pleas · settlement

Questions to ask

2 questions the record leaves open and 2 findings, each with what would settle it

Q1 Which entity signs contracts, the Inc. or the holding company?

The facts

Calverly Ridge Holdings, LLC was formed in Delaware in Jan 2026 and owns the company. The bank's filing names both as debtors. The company's recent announcements name only Calverly Ridge.

If it is a problem

A contract with the holding company would leave the plants' assets one step away from the contracting party.

Innocent reading

A group formed for a fund's investment would often keep signing through the operating company, as before.

What settles it

The signature block on the contract and a good standing certificate for the entity that signs.

Q2 How is the \$38 million Monterrey plant funded beyond the \$25 million facility?

The facts

The company announced the plant in Jun 2026 at about \$38 million. Tallowbrook Bank's facility is \$25 million. The company publishes no accounts.

If it is a problem

More debt for the gap would raise leverage soon after the fund's investment.

Innocent reading

The fund would add equity as the plant is built, as funds often do.

What settles it

The plant's funding plan and the FY2025 financial statements.

F1 Control passed to a private equity fund in Feb 2026

Calverly Ridge Packaging, Inc.

What was found

Westmere Growth Partners II bought 72% of Calverly Ridge Holdings, LLC, the company's new parent, in Feb 2026; the founder's family trust holds the other 28%.

Why it matters

Decisions on debt, dividends and the Mexico plant now rest with the fund.

Innocent reading

A founder who keeps a board seat and 28% keeps the customer relationships.

What settles it

The shareholder agreement of Calverly Ridge Holdings, LLC.

F2 One supplier suit in 2024, settled within 5 months

Calverly Ridge Packaging, Inc.

What was found

A resin supplier sued for \$185,000 in unpaid invoices in Mar 2024; the parties settled in Aug 2024.

Why it matters

A settled supplier dispute of this size is routine in the industry.

What settles it

The settlement terms, if they bear on a contract.

The company in brief

What is it?

An established Ohio packaging maker: 22 years trading, about 420 staff, one plant in Dayton and a second planned in Monterrey.

- Formed in Ohio on 12 Apr 2004 and active, so the business has run under one name for two decades.
- The company stated about 420 staff in Aug 2026, which points to a working plant of real scale.

Who controls it?

A private equity fund has controlled it since Feb 2026, through a new Delaware parent; the founder's family trust keeps 28%.

- Westmere Growth Partners II holds 72% of Calverly Ridge Holdings, LLC, which owns the company, as the company announced in Feb 2026.
- The founder, Dana Whitcombe, stays on the board, so the founder keeps a voice but no longer the majority.

How is it doing?

Growing by its own account, but it publishes no accounts, so margin and leverage cannot be checked.

- A new automotive customer in Nov 2025 and the Monterrey plant point to rising volumes, which means growth the company describes but no accounts show.
- The company publishes no accounts, so its figures rest on its own word.

How is it financed?

A \$25 million bank facility, secured on the company's and its parent's assets, funds the expansion beside the fund's equity.

- Tallowbrook Bank filed a financing statement against the company and its parent on 18 Feb 2026, so it ranks ahead of trade creditors.
- The company puts the plant at about \$38 million, above the facility, so the fund, new debt or its own cash must cover the rest.

Next steps

Next steps for Overall, Investor, M&A / Wealth Mgmt and Audit / Advisory, then 4 steps to settle what is open

Next steps

Overall · For any reader

Confirm the signing entity first

The company and its parent are both debtors to the bank, and contracts may name either. Ask which entity signs, and get its good standing certificate.

Investor · As an investor

Read the fund's plan first

The fund holds 72% since Feb 2026 and the Monterrey plant needs more than the bank facility. Ask for the shareholder agreement and the plant's funding plan.

M&A / Wealth Mgmt · As an M&A adviser, acquirer or wealth manager

Price the bank's lien into terms

Tallowbrook Bank's filing covers the company's and its parent's assets until it is released. Ask for the payoff terms and any change of control clause.

Audit / Advisory · As an auditor, accountant or adviser

Plan for the group's related parties

A working manufacturer with one settled supplier suit since 2004. Treat the parent, the logistics company and the Mexican company as related parties from the start.

Next steps

Whatever you are deciding, these would settle the questions above.

- ☐ **Question**
Ask which entity signs the contract, and get its good standing certificate
Settles: which entity signs
- ☐ **Document**
Obtain the FY2025 financial statements with a debt schedule
Settles: how the Monterrey plant is funded
- ☐ **Document**
Obtain the shareholder agreement of Calverly Ridge Holdings, LLC
Settles: who controls the company
- ☐ **Record**
Check the Mexican company's registration again when the plant opens
Settles: the Monterrey plant

Worth a look next

Each of these is tied to Calverly Ridge Packaging, Inc., and its own report could change how this one reads.

- 1. Westmere Growth Partners II**
the fund that controls the company; its other holdings may share lenders
- 2. Brightwater Mold Company, LLC**
sister company under the same fund; its filings show how the fund runs holdings
- 3. Calverly Ridge de México, S. de R.L. de C.V.**
the company behind the Monterrey plant; its registration shows who signs for it

Or check any other company: send its name to LightRay on [WhatsApp](#).

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